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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Agrotech Holdings Limited (stock code 1073) on OTP-C for its Preferential Offering of 3 New Shares for every integral multiple of 2 New Shares on Ex-All Date, 24 June 2019

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Pursuant to the Preferential Offering timetable issued by China Agrotech Holdings Limited ("China Agrotech"), China Agrotech's shares (stock code: 1073) will be marked "ex-entitlement" on 24 June 2019, the Ex-All Date. Shareholders, investors and market participants should read the China Agrotech's announcements, circulars and prospectus documents in full including the terms and conditions of the preferential offering of China Agrotech. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-entitlement ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Agrotech's OTP-C stock page on 24 June 2019, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on China Agrotech's closing price on 21 June 2019 (i.e. last cum-all trading day) and by using the following standard adjustment formula for open offer generally.

Adjustment Formula:

Adjusted Previous Closing Price
= [(Closing Price on the last cum-all trading day x Y) + (S x X)] ÷ (X + Y)

where:

S = Subscription price per existing share, i.e. HK\$0.052
X = Number of equivalent existing shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 30 existing shares
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X existing shares, i.e. 20 existing shares

Notes:

(1) Price adjustment for Preferential Offering will not be made and the previous closing price will remain unchanged on ex-all date when the subscription price is higher than the closing price of the shares on the last cum-all trading day.

(2) 10 existing shares will be consolidated into 1 New Share upon capital reorganisation becoming effective

For illustration purpose, depending on China Agrotech's closing price on 21 June 2019, the Exchange shall base on the above standard formula for open offer generally to calculate and display the Adjusted Previous Closing Price on China Agrotech's OTP-C stock page on 24 June 2019 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 21 June 2019</u>	<u>Previous Closing Price</u>
<u>on 21 June 2019</u>	<u>on 24 June 2019</u>
(HK\$)	(HK\$)
0.2095	0.115
0.2120	0.116
0.2145	0.117
0.2170	0.118
0.2195	0.119
0.2220	0.120
0.2245	0.121
0.2270	0.122
0.2295	0.123
0.2320	0.124
0.2345	0.125
0.2370	0.126
0.2395	0.127
0.2420	0.128
0.2445	0.129
0.2470	0.130
0.2495	0.131
0.2520	0.132
0.2545	0.133
0.2570	0.134
0.2595	0.135
0.2620	0.136
0.2645	0.137
0.2670	0.138
0.2695	0.139
0.2720	0.140
0.2745	0.141
0.2770	0.142
0.2795	0.143
0.2820	0.144

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