

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Enviro Energy International Holdings Limited (stock code 1102) on OTP-C for its 20-into-1 Share Consolidation on 2 July 2019

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Pursuant to the share consolidation timetable issued by Enviro Energy International Holdings Limited ("Enviro Energy"), the share consolidation of 20 shares of HK\$0.0025 each in Enviro Energy into 1 consolidated share of HK\$0.05 each will become effective on 2 July 2019.

Amongst other terms and conditions, Enviro Energy's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Annual General Meeting to be held on 28 June 2019. Shareholders, investors and market participants should read the Enviro Energy's circulars and regulatory announcements in full including the terms and conditions of Enviro Energy's share consolidation in dealing with Enviro Energy's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Enviro Energy's OTP-C temporary stock page (stock code: 2941) on 2 July 2019. Calculation of the Adjusted Previous Closing Price will be based on Enviro Energy's closing price on 28 June 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Enviro Energy's closing price on 28 June 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Enviro Energy's OTP-C temporary stock page on 2 July 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 Jun 2019</u>	<u>Adjusted Previous Closing Price on 2 Jul 2019</u>
(HK\$)	(HK\$)
0.02450	0.490
0.02475	0.495
0.02500	0.500
0.02550	0.510
0.02600	0.520
0.02650	0.530
0.02700	0.540
0.02750	0.550
0.02800	0.560
0.02850	0.570
0.02900	0.580
0.02950	0.590
0.03000	0.600
0.03050	0.610
0.03100	0.620
0.03150	0.630
0.03200	0.640
0.03250	0.650
0.03300	0.660
0.03350	0.670
0.03400	0.680
0.03450	0.690
0.03500	0.700
0.03550	0.710
0.03600	0.720
0.03650	0.730
0.03700	0.740
0.03750	0.750
0.03800	0.760
0.03850	0.770

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