

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of Shandong Gold Mining Co., Ltd. (stock code 1787) on OTP-C for its Final Dividend of RMB0.1 per H share ("Dividend") and Bonus Issue of 4 bonus H shares for every 10 H shares ("Bonus Issue") on Ex-All Date, 3 July 2019

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Pursuant to the timetable issued by Shandong Gold Mining Co., Ltd. ("Shandong Gold") for the Dividend and Bonus Issue of shares, Shandong Gold's H shares (stock code: 1787) will be marked "ex-all" on 3 July 2019, the Ex-All Date.

Amongst other terms and conditions, Shandong Gold's Dividend and Bonus Issue are subject to the passing of relevant resolution(s) to approve the Dividend and Bonus Issue (the "Resolution(s)") at its Annual General Meeting (the "AGM") and Class Meetings to be held on 28 June 2019. Shandong Gold will make a further announcement containing the results of the Resolution(s) following the AGM and Class Meetings. Shareholders, investors and market participants should read the Shandong Gold's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Shandong Gold's H shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shandong Gold's OTP-C stock page on 3 July 2019, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Shandong Gold's closing price on 2 July 2019 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Dividend per H share, i.e. RMB0.1

X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 4 bonus H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 10 H shares

For illustration purpose, depending on Shandong Gold's closing price on 2 July 2019, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Shandong Gold's OTP-C stock page on 3 July 2019 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 2 July 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 3 July 2019</u>
20.385595	14.480
20.413595	14.500
20.441595	14.520
20.469595	14.540
20.497595	14.560
20.525595	14.580
20.553595	14.600
20.581595	14.620
20.609595	14.640
20.637595	14.660
20.665595	14.680
20.693595	14.700
20.721595	14.720
20.749595	14.740
20.777595	14.760
20.805595	14.780
20.833595	14.800
20.861595	14.820
20.889595	14.840
20.917595	14.860
20.945595	14.880
20.973595	14.900
21.001595	14.920
21.029595	14.940
21.057595	14.960
21.085595	14.980
21.113595	15.000
21.141595	15.020
21.169595	15.040
21.197595	15.060

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB 1 to HKD1.135954 on 28 June 2019 as reference

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