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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Da Yu Financial Holdings Limited (stock code 1073) on OTP-C for its 10-into-1 Share Consolidation on 25 July 2019

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Pursuant to the capital reorganisation timetable issued by Da Yu Financial Holdings Limited ("Da Yu Financial"), the capital reorganisation which comprises the capital reduction of nominal value of the existing shares from HK\$0.1 each in Da Yu Financial to HK\$0.01 each and the share consolidation of 10 shares of HK\$0.01 each into 1 consolidated share of HK\$0.1 each will become effective on 25 July 2019. Shareholders, investors and market participants should read the Da Yu Financial's circulars and regulatory announcements in full including the terms and conditions of Da Yu Financial's capital reorganisation. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Da Yu Financial's OTP-C stock page (stock code: 1073) on 25 July 2019. Calculation of the Adjusted Previous Closing Price will be based on Da Yu Financial's closing price on 24 July 2019 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Da Yu Financial's closing price on 24 July 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Da Yu Financial's OTP-C stock page on 25 July 2019 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 24 July 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 25 July 2019</u>
0.115	1.150
0.116	1.160
0.117	1.170
0.118	1.180
0.119	1.190
0.120	1.200
0.121	1.210
0.122	1.220
0.123	1.230
0.124	1.240
0.125	1.250
0.126	1.260
0.127	1.270
0.128	1.280
0.129	1.290
0.130	1.300
0.131	1.310
0.132	1.320
0.133	1.330
0.134	1.340
0.135	1.350
0.136	1.360
0.137	1.370
0.138	1.380
0.139	1.390
0.140	1.400
0.141	1.410
0.142	1.420
0.143	1.430
0.144	1.440

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