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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Touyun Tech Group Limited (stock code 1332) on OTP-C for its 4-into-1 Share Consolidation on 12 August 2019

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Pursuant to the share consolidation timetable issued by China Touyun Tech Group Limited ("China Touyun"), the share consolidation of 4 shares of HK\$0.01 each in China Touyun into 1 consolidated share of HK\$0.04 each will become effective on 12 August 2019.

Amongst other terms and conditions, China Touyun's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 8 August 2019. Shareholders, investors and market participants should read the China Touyun's circulars and regulatory announcements in full including the terms and conditions of China Touyun's share consolidation in dealing with China Touyun's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Touyun's OTP-C temporary stock page (stock code: 2944) on 12 August 2019. Calculation of the Adjusted Previous Closing Price will be based on China Touyun's closing price on 9 August 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on China Touyun's closing price on 9 August 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Touyun's OTP-C temporary stock page on 12 August 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 August 2019</u>	<u>Adjusted Previous Closing Price on 12 August 2019</u>
(HK\$)	(HK\$)
0.06100	0.244
0.06125	0.245
0.06150	0.246
0.06175	0.247
0.06200	0.248
0.06225	0.249
0.06250	0.250
0.06375	0.255
0.06500	0.260
0.06625	0.265
0.06750	0.270
0.06875	0.275
0.07000	0.280
0.07125	0.285
0.07250	0.290
0.07375	0.295
0.07500	0.300
0.07625	0.305
0.07750	0.310
0.07875	0.315
0.08000	0.320
0.08125	0.325
0.08250	0.330
0.08375	0.335
0.08500	0.340
0.08625	0.345
0.08750	0.350
0.08875	0.355
0.09000	0.360
0.09125	0.365

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