

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Merdeka Financial Services Group Limited (stock code 8163) on OTP-C for its 10-into-1 Share Consolidation on 19 August 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Mr. Leo Cheung (Tel: 2840 3450)

Pursuant to the share consolidation timetable issued by Merdeka Financial Services Group Limited ("Merdeka Financial"), the share consolidation of 10 shares of HK\$0.001 each in Merdeka Financial into 1 consolidated share of HK\$0.01 each will become effective on 19 August 2019.

Amongst other terms and conditions, Merdeka Financial's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 15 August 2019. Shareholders, investors and market participants should read the Merdeka Financial's circulars and regulatory announcements in full including the terms and conditions of Merdeka Financial's share consolidation in dealing with Merdeka Financial's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Merdeka Financial's OTP-C temporary stock page (stock code: 8581) on 19 August 2019. Calculation of the Adjusted Previous Closing Price will be based on Merdeka Financial's closing price on 16 August 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Merdeka Financial's closing price on 16 August 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Merdeka Financial's OTP-C temporary stock page on 19 August 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 August 2019</u>	<u>Adjusted Previous Closing Price on 19 August 2019</u>
(HK\$)	(HK\$)
0.0146	0.146
0.0147	0.147
0.0148	0.148
0.0149	0.149
0.0150	0.150
0.0151	0.151
0.0152	0.152
0.0153	0.153
0.0154	0.154
0.0155	0.155
0.0156	0.156
0.0157	0.157
0.0158	0.158
0.0159	0.159
0.0160	0.160
0.0161	0.161
0.0162	0.162
0.0163	0.163
0.0164	0.164
0.0165	0.165
0.0166	0.166
0.0167	0.167
0.0168	0.168
0.0169	0.169
0.0170	0.170
0.0171	0.171
0.0172	0.172
0.0173	0.173
0.0174	0.174
0.0175	0.175

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