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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Greater Bay Area Investments Group Holdings Limited (stock code 261) on OTP-C for its 20-into-1 Share Consolidation on 21 August 2019

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Pursuant to the capital reorganisation timetable issued by Greater Bay Area Investments Group Holdings Limited ("Greater Bay Area Investments"), the capital reorganisation, which comprises the share consolidation of 20 shares of HK\$0.01 each in Greater Bay Area Investments into 1 consolidated share of HK\$0.20 each and the capital reduction of nominal value of the consolidated shares from HK\$0.20 each to HK\$0.01 each, will become effective on 21 August 2019.

Amongst other terms and conditions, Greater Bay Area Investments' capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 19 August 2019. Shareholders, investors and market participants should read the Greater Bay Area Investments' circulars and regulatory announcements in full including the terms and conditions of Greater Bay Area Investments' capital reorganisation in dealing with Greater Bay Area Investments' shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Greater Bay Area Investments' OTP-C temporary stock page (stock code: 2946) on 21 August 2019. Calculation of the Adjusted Previous Closing Price will be based on Greater Bay Area Investments' closing price on 20 August 2019 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Greater Bay Area Investments' closing price on 20 August 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Greater Bay Area Investments' OTP-C temporary stock page on 21 August 2019 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 20 August 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 21 August 2019</u>
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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