

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Mongolian Mining Corporation (stock code 975) on OTP-C for its 10-into-1 Share Consolidation on 26 August 2019

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Pursuant to the share consolidation timetable issued by Mongolian Mining Corporation ("Mongolian Mining"), the share consolidation of 10 shares of US\$0.01 each in Mongolian Mining into 1 consolidated share of US\$0.1 each will become effective on 26 August 2019. Shareholders, investors and market participants should read the Mongolian Mining's circulars and regulatory announcements in full including the terms and conditions of Mongolian Mining's share consolidation in dealing with Mongolian Mining's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Mongolian Mining's OTP-C temporary stock page (stock code: 2947) on 26 August 2019. Calculation of the Adjusted Previous Closing Price will be based on Mongolian Mining's closing price on 23 August 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Mongolian Mining's closing price on 23 August 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Mongolian Mining's OTP-C temporary stock page on 26 August 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u> <u>Previous Closing Price</u>
<u>on 23 August 2019</u>	<u>on 26 August 2019</u>
(HK\$)	(HK\$)
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000
0.101	1.010
0.102	1.020
0.103	1.030
0.104	1.040
0.105	1.050
0.106	1.060
0.107	1.070

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