

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wealth Glory Holdings Limited (stock code 8269) on OTP-C for its 4-into-1 Share Consolidation on 9 October 2019

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Pursuant to the share consolidation timetable issued by Wealth Glory Holdings Limited ("Wealth Glory"), the share consolidation of 4 shares of HK\$0.06 each in Wealth Glory into 1 consolidated share of HK\$0.24 each will become effective on 9 October 2019. Shareholders, investors and market participants should read the Wealth Glory's circulars and regulatory announcements in full including the terms and conditions of Wealth Glory's share consolidation in dealing with Wealth Glory's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wealth Glory's OTP-C temporary stock page (stock code: 8586) on 9 October 2019. Calculation of the Adjusted Previous Closing Price will be based on Wealth Glory's closing price on 8 October 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Wealth Glory's closing price on 8 October 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wealth Glory's OTP-C temporary stock page on 9 October 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 8 October 2019</u>	<u>Adjusted Previous Closing Price on 9 October 2019</u>
(HK\$)	(HK\$)
0.04950	0.198
0.04975	0.199
0.05000	0.200
0.05025	0.201
0.05050	0.202
0.05075	0.203
0.05100	0.204
0.05125	0.205
0.05150	0.206
0.05175	0.207
0.05200	0.208
0.05225	0.209
0.05250	0.210
0.05275	0.211
0.05300	0.212
0.05325	0.213
0.05350	0.214
0.05375	0.215
0.05400	0.216
0.05425	0.217
0.05450	0.218
0.05475	0.219
0.05500	0.220
0.05525	0.221
0.05550	0.222
0.05575	0.223
0.05600	0.224
0.05625	0.225
0.05650	0.226
0.05675	0.227

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