

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Prudential plc (stock code 2378) on OTP-C for its demerger dividend of 1 share in M&G plc for each share on Ex-All Date, 17 October 2019

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Prudential plc ("Prudential") proposed demerger of the M&G Group from the Prudential Group (the "Proposed Demerger") to be effected by way of distribution in specie of 1 share in M&G plc ("M&G") for each share of Prudential held on the record date (the "Demerger Dividend"). According to the timetable for the Demerger Dividend, Prudential's shares (stock code: 2378) will be marked "ex-all" on 17 October 2019, the Ex-All Date.

Given that the exact value of the shares of M&G is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Prudential's OTP-C stock page on 17 October 2019, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Prudential in full including the terms and conditions of the Proposed Demerger and the Demerger Dividend in dealing with Prudential's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Department