

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CMMB Vision Holdings Limited (stock code 471) on OTP-C for its 20-into-1 Share Consolidation on 12 November 2019

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Pursuant to the share consolidation timetable issued by CMMB Vision Holdings Limited ("CMMB Vision"), the share consolidation of 20 shares of HK\$0.01 each in CMMB Vision into 1 consolidated share of HK\$0.20 each will become effective on 12 November 2019. Shareholders, investors and market participants should read the CMMB Vision's circulars and regulatory announcements in full including the terms and conditions of CMMB Vision's share consolidation in dealing with CMMB Vision's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CMMB Vision's OTP-C temporary stock page (stock code: 2959) on 12 November 2019. Calculation of the Adjusted Previous Closing Price will be based on CMMB Vision's closing price on 11 November 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on CMMB Vision's closing price on 11 November 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on CMMB Vision's OTP-C temporary stock page on 12 November 2019 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>                   | <u>AFTER SHARE<br/>CONSOLIDATION</u>                               |
|---------------------------------------------------------|--------------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 11 November 2019</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 12 November 2019</u> |
| (HK\$)                                                  | (HK\$)                                                             |
| 0.0360                                                  | 0.720                                                              |
| 0.0365                                                  | 0.730                                                              |
| 0.0370                                                  | 0.740                                                              |
| 0.0375                                                  | 0.750                                                              |
| 0.0380                                                  | 0.760                                                              |
| 0.0385                                                  | 0.770                                                              |
| 0.0390                                                  | 0.780                                                              |
| 0.0395                                                  | 0.790                                                              |
| 0.0400                                                  | 0.800                                                              |
| 0.0405                                                  | 0.810                                                              |
| 0.0410                                                  | 0.820                                                              |
| 0.0415                                                  | 0.830                                                              |
| 0.0420                                                  | 0.840                                                              |
| 0.0425                                                  | 0.850                                                              |
| 0.0430                                                  | 0.860                                                              |
| 0.0435                                                  | 0.870                                                              |
| 0.0440                                                  | 0.880                                                              |
| 0.0445                                                  | 0.890                                                              |
| 0.0450                                                  | 0.900                                                              |
| 0.0455                                                  | 0.910                                                              |
| 0.0460                                                  | 0.920                                                              |
| 0.0465                                                  | 0.930                                                              |
| 0.0470                                                  | 0.940                                                              |
| 0.0475                                                  | 0.950                                                              |
| 0.0480                                                  | 0.960                                                              |
| 0.0485                                                  | 0.970                                                              |
| 0.0490                                                  | 0.980                                                              |
| 0.0495                                                  | 0.990                                                              |
| 0.0500                                                  | 1.000                                                              |
| 0.0505                                                  | 1.010                                                              |

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