

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Rich Goldman Holdings Limited (stock code 70) on OTP-C for its 9-for-5 Open Offer on Ex-All Date, 23 December 2019

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the open offer timetable issued by Rich Goldman Holdings Limited ("Rich Goldman"), Rich Goldman's shares (stock code: 70) will be marked "ex-open offer" on 23 December 2019, the Ex-All Date. Shareholders, investors and market participants should read the Rich Goldman's announcements, circulars and prospectus documents in full including the terms and conditions of the open offer of Rich Goldman in dealing with Rich Goldman's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-open offer ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Rich Goldman's OTP-C stock page on 23 December 2019, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Rich Goldman's closing price on 20 December 2019 (i.e. last cum-all trading day) and by using the following standard adjustment formula for open offer generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per offer share, i.e. HK\$0.12

X = Number of offer shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 9 offer shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X offer shares, i.e. 5 shares

Note: Price adjustment for open offer will not be made and the previous closing price will remain unchanged on ex-all date when the subscription price is higher than the closing price of the shares on the last cum-all trading day.

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For illustration purpose, depending on Rich Goldman's closing price on 20 December 2019, the Exchange shall base on the above standard formula for open offer generally to calculate and display the Adjusted Previous Closing Price on Rich Goldman's OTP-C stock page on 23 December 2019 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 20 December 2019</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
0.1130	0.113*
0.1140	0.114*
0.1150	0.115*
0.1160	0.116*
0.1170	0.117*
0.1180	0.118*
0.1190	0.119*
0.1200	0.120
0.1228	0.121
0.1256	0.122
0.1284	0.123
0.1312	0.124
0.1340	0.125
0.1368	0.126
0.1396	0.127
0.1424	0.128
0.1452	0.129
0.1480	0.130
0.1508	0.131
0.1536	0.132
0.1564	0.133
0.1592	0.134
0.1620	0.135
0.1648	0.136
0.1676	0.137
0.1704	0.138
0.1732	0.139
0.1760	0.140
0.1788	0.141
0.1816	0.142

Charles Woo
Vice President
Listing Department