

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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通告 CIRCULAR

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Financial Services Holdings Limited (stock code 605) on OTP-C for its 20-into-1 Share Consolidation on 11 January 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by China Financial Services Holdings Limited ("China Financial Services"), the share consolidation of 20 shares in China Financial Services into 1 consolidated share will become effective on 11 January 2021. Shareholders, investors and market participants should read the China Financial Services' circulars and regulatory announcements in full including the terms and conditions of China Financial Services' share consolidation in dealing with China Financial Services' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Financial Services' OTP-C temporary stock page (stock code: 2980) on 11 January 2021. Calculation of the Adjusted Previous Closing Price will be based on China Financial Services' closing price on 8 January 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

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For illustration purpose, depending on China Financial Services' closing price on 8 January 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Financial Services' OTP-C temporary stock page on 11 January 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 8 January 2021</u>	<u>Adjusted Previous Closing Price on 11 January 2021</u>
(HK\$)	(HK\$)
0.0770	1.540
0.0775	1.550
0.0780	1.560
0.0785	1.570
0.0790	1.580
0.0795	1.590
0.0800	1.600
0.0805	1.610
0.0810	1.620
0.0815	1.630
0.0820	1.640
0.0825	1.650
0.0830	1.660
0.0835	1.670
0.0840	1.680
0.0845	1.690
0.0850	1.700
0.0855	1.710
0.0860	1.720
0.0865	1.730
0.0870	1.740
0.0875	1.750
0.0880	1.760
0.0885	1.770
0.0890	1.780
0.0895	1.790
0.0900	1.800
0.0905	1.810
0.0910	1.820
0.0915	1.830

Charles Woo
Vice President
Listing Division

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只供參考用

事項：就中國金融投資管理有限公司(證券代號 605) 20 股合併為 1 股，將於 2021 年 1 月 11 日調整其在領航星交易平台 - 證券市場 (“OTP-C”) 的前收市價

查詢電話：張志良先生(電話：2840 3450)或 瞿慧萍小姐(電話：2840 3076)

根據中國金融投資管理有限公司(「中國金融投資管理」)所發布的股份合併時間表，每 20 股中國金融投資管理股份合併為 1 股合併股份的股份合併，將於 2021 年 1 月 11 日生效。股東、投資者和市場參與者敬請於買賣中國金融投資管理股份前，閱讀中國金融投資管理的通函和公告全文(包括股份合併的條款及條件)。如有任何疑問，務請諮詢彼等的專業顧問。

按照 OTP-C 就股份合併的既定做法，在 2021 年 1 月 11 日，於 OTP-C 內中國金融投資管理臨時股份頁(證券代號 2980)的前收市價欄目 (“PRV CLOSE”)，將顯示經調整的前收市價以作參考。經調整的前收市價將以中國金融投資管理於 2021 年 1 月 8 日(即股份合併生效前一天)的收市價和根據下列適用於一般股份合併的調整公式計算。

調整公式:

經調整的前收市價

= 股份合併生效前一天的收市價 x R

註:

R = 股份合併比例 (即 20/1)

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如下範例所示，交易所將按照上列適用於一般股份合併的公式，以中國金融投資管理於 2021 年 1 月 8 日的收市價，計算經調整的前收市價，並顯示於 2021 年 1 月 11 日中國金融投資管理在 OTP-C 臨時股份頁上。

<u>股份合併前</u>	<u>股份合併後</u>
<u>未經調整的收市價</u>	<u>經調整的前收市價</u>
<u>(2021年1月8日)</u>	<u>(2021年1月11日)</u>
(HK\$)	(HK\$)
0.0770	1.540
0.0775	1.550
0.0780	1.560
0.0785	1.570
0.0790	1.580
0.0795	1.590
0.0800	1.600
0.0805	1.610
0.0810	1.620
0.0815	1.630
0.0820	1.640
0.0825	1.650
0.0830	1.660
0.0835	1.670
0.0840	1.680
0.0845	1.690
0.0850	1.700
0.0855	1.710
0.0860	1.720
0.0865	1.730
0.0870	1.740
0.0875	1.750
0.0880	1.760
0.0885	1.770
0.0890	1.780
0.0895	1.790
0.0900	1.800
0.0905	1.810
0.0910	1.820
0.0915	1.830

上市科
副總裁
吳沛澤 謹啟

