

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Longhui International Holdings Limited (stock code 1007) on OTP-C for its 20-into-1 Share Consolidation on 14 January 2021

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Pursuant to the share consolidation timetable issued by Longhui International Holdings Limited ("Longhui International"), the share consolidation of 20 shares of HK\$0.00002 each in Longhui International into 1 consolidated share of HK\$0.0004 each will become effective on 14 January 2021. Shareholders, investors and market participants should read the Longhui International's circulars and regulatory announcements in full including the terms and conditions of Longhui International's share consolidation in dealing with Longhui International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Longhui International's OTP-C temporary stock page (stock code: 2981) on 14 January 2021. Calculation of the Adjusted Previous Closing Price will be based on Longhui International's closing price on 13 January 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Longhui International's closing price on 13 January 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Longhui International's OTP-C temporary stock page on 14 January 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 January 2021</u>	<u>Adjusted Previous Closing Price on 14 January 2021</u>
(HK\$)	(HK\$)
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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