

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Chinlink International Holdings Limited (stock code 997) on OTP-C for its 5-into-1 Share Consolidation on 19 February 2021

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Pursuant to the capital reorganisation timetable issued by Chinlink International Holdings Limited ("Chinlink International"), the capital reorganisation which comprises the share consolidation of 5 shares of HK\$0.3125 each in Chinlink International into 1 consolidated share of HK\$1.5625 each and the capital reduction of nominal value of the consolidated shares from HK\$1.5625 each to HK\$0.01 each will become effective on 19 February 2021. Shareholders, investors and market participants should read the Chinlink International's circulars and regulatory announcements in full including the terms and conditions of Chinlink International's capital reorganisation in dealing with Chinlink International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Chinlink International's OTP-C temporary stock page (stock code: 2991) on 19 February 2021. Calculation of the Adjusted Previous Closing Price will be based on Chinlink International's closing price on 18 February 2021 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Chinlink International's closing price on 18 February 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Chinlink International's OTP-C temporary stock page on 19 February 2021 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 18 February 2021</u>	<u>Adjusted Previous Closing Price on 19 February 2021</u>
(HK\$)	(HK\$)
0.065	0.325
0.066	0.330
0.067	0.335
0.068	0.340
0.069	0.345
0.070	0.350
0.071	0.355
0.072	0.360
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410
0.083	0.415
0.084	0.420
0.085	0.425
0.086	0.430
0.087	0.435
0.088	0.440
0.089	0.445
0.090	0.450
0.091	0.455
0.092	0.460
0.093	0.465
0.094	0.470

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