

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Miko International Holdings Limited (stock code 1247) on OTP-C for its 10-into-1 Share Consolidation on 16 March 2021

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Pursuant to the share consolidation timetable issued by Miko International Holdings Limited ("Miko International"), the share consolidation of 10 shares of HK\$0.01 each in Miko International into 1 consolidated share of HK\$0.10 each will become effective on 16 March 2021. Shareholders, investors and market participants should read the Miko International's circulars and regulatory announcements in full including the terms and conditions of Miko International's share consolidation in dealing with Miko International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Miko International's OTP-C temporary stock page (stock code: 2998) on 16 March 2021. Calculation of the Adjusted Previous Closing Price will be based on Miko International's closing price on 15 March 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Miko International's closing price on 15 March 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Miko International's OTP-C temporary stock page on 16 March 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 March 2021</u>	<u>Adjusted Previous Closing Price on 16 March 2021</u>
(HK\$)	(HK\$)
0.051	0.510
0.052	0.520
0.053	0.530
0.054	0.540
0.055	0.550
0.056	0.560
0.057	0.570
0.058	0.580
0.059	0.590
0.060	0.600
0.061	0.610
0.062	0.620
0.063	0.630
0.064	0.640
0.065	0.650
0.066	0.660
0.067	0.670
0.068	0.680
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800

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