

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Internet Investment Finance Holdings Limited (stock code 810) on OTP-C for its 10-into-1 Share Consolidation on 17 March 2021

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Pursuant to the capital reorganisation timetable issued by China Internet Investment Finance Holdings Limited ("China Internet Investment"), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.10 each in China Internet Investment into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.01 each will become effective on 17 March 2021. Shareholders, investors and market participants should read the China Internet Investment's circulars and regulatory announcements in full including the terms and conditions of China Internet Investment's capital reorganisation in dealing with China Internet Investment's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Internet Investment's OTP-C temporary stock page (stock code: 2901) on 17 March 2021. Calculation of the Adjusted Previous Closing Price will be based on China Internet Investment's closing price on 16 March 2021 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Internet Investment's closing price on 16 March 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Internet Investment's OTP-C temporary stock page on 17 March 2021 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 16 March 2021</u>	<u>Adjusted Previous Closing Price on 17 March 2021</u>
(HK\$)	(HK\$)
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650

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