

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of KOALA Financial Group Limited (stock code 8226) on OTP-C for its 20-into-1 Share Consolidation on 22 March 2021

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Pursuant to the share consolidation timetable issued by KOALA Financial Group Limited ("KOALA Financial Group"), the share consolidation of 20 shares of HK\$0.01 each in KOALA Financial Group into 1 consolidated share of HK\$0.20 each will become effective on 22 March 2021. Shareholders, investors and market participants should read the KOALA Financial Group's circulars and regulatory announcements in full including the terms and conditions of KOALA Financial Group's share consolidation in dealing with KOALA Financial Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of KOALA Financial Group's OTP-C temporary stock page (stock code: 8595) on 22 March 2021. Calculation of the Adjusted Previous Closing Price will be based on KOALA Financial Group's closing price on 19 March 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on KOALA Financial Group's closing price on 19 March 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on KOALA Financial Group's OTP-C temporary stock page on 22 March 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 March 2021</u>	<u>Adjusted Previous Closing Price on 22 March 2021</u>
(HK\$)	(HK\$)
0.02150	0.430
0.02175	0.435
0.02200	0.440
0.02225	0.445
0.02250	0.450
0.02275	0.455
0.02300	0.460
0.02325	0.465
0.02350	0.470
0.02375	0.475
0.02400	0.480
0.02425	0.485
0.02450	0.490
0.02475	0.495
0.02500	0.500
0.02550	0.510
0.02600	0.520
0.02650	0.530
0.02700	0.540
0.02750	0.550
0.02800	0.560
0.02850	0.570
0.02900	0.580
0.02950	0.590
0.03000	0.600
0.03050	0.610
0.03100	0.620
0.03150	0.630
0.03200	0.640
0.03250	0.650

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