

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Global Mastermind Holdings Limited (stock code 8063) on OTP-C for its 10-into-1 Share Consolidation on 14 April 2021

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Pursuant to the share consolidation timetable issued by Global Mastermind Holdings Limited ("Global Mastermind"), the share consolidation of 10 shares of HK\$0.01 each in Global Mastermind into 1 consolidated share of HK\$0.10 each will become effective on 14 April 2021. Shareholders, investors and market participants should read the Global Mastermind's circulars and regulatory announcements in full including the terms and conditions of Global Mastermind's share consolidation in dealing with Global Mastermind's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Global Mastermind's OTP-C temporary stock page (stock code: 8599) on 14 April 2021. Calculation of the Adjusted Previous Closing Price will be based on Global Mastermind's closing price on 13 April 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Global Mastermind's closing price on 13 April 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Global Mastermind's OTP-C temporary stock page on 14 April 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 April 2021</u>	<u>Adjusted Previous Closing Price on 14 April 2021</u>
(HK\$)	(HK\$)
0.144	1.440
0.145	1.450
0.146	1.460
0.147	1.470
0.148	1.480
0.149	1.490
0.150	1.500
0.151	1.510
0.152	1.520
0.153	1.530
0.154	1.540
0.155	1.550
0.156	1.560
0.157	1.570
0.158	1.580
0.159	1.590
0.160	1.600
0.161	1.610
0.162	1.620
0.163	1.630
0.164	1.640
0.165	1.650
0.166	1.660
0.167	1.670
0.168	1.680
0.169	1.690
0.170	1.700
0.171	1.710
0.172	1.720
0.173	1.730

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