

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Noble Engineering Group Holdings Limited (stock code 8445) on OTP-C for its 5-into-1 Share Consolidation on 30 April 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Noble Engineering Group Holdings Limited ("Noble Engineering"), the share consolidation of 5 shares of HK\$0.01 each in Noble Engineering into 1 consolidated share of HK\$0.05 each will become effective on 30 April 2021. Shareholders, investors and market participants should read the Noble Engineering's circulars and regulatory announcements in full including the terms and conditions of Noble Engineering's share consolidation in dealing with Noble Engineering's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Noble Engineering's OTP-C temporary stock page (stock code: 8552) on 30 April 2021. Calculation of the Adjusted Previous Closing Price will be based on Noble Engineering's closing price on 29 April 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Noble Engineering's closing price on 29 April 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Noble Engineering's OTP-C temporary stock page on 30 April 2021 as follows:-

| <u>BEFORE SHARE</u><br><u>CONSOLIDATION</u>                | <u>AFTER SHARE</u><br><u>CONSOLIDATION</u>                                  |
|------------------------------------------------------------|-----------------------------------------------------------------------------|
| <u>Unadjusted Closing Price</u><br><u>on 29 April 2021</u> | <u>Adjusted</u><br><u>Previous Closing Price</u><br><u>on 30 April 2021</u> |
| (HK\$)                                                     | (HK\$)                                                                      |
| 0.0498                                                     | 0.249                                                                       |
| 0.0500                                                     | 0.250                                                                       |
| 0.0510                                                     | 0.255                                                                       |
| 0.0520                                                     | 0.260                                                                       |
| 0.0530                                                     | 0.265                                                                       |
| 0.0540                                                     | 0.270                                                                       |
| 0.0550                                                     | 0.275                                                                       |
| 0.0560                                                     | 0.280                                                                       |
| 0.0570                                                     | 0.285                                                                       |
| 0.0580                                                     | 0.290                                                                       |
| 0.0590                                                     | 0.295                                                                       |
| 0.0600                                                     | 0.300                                                                       |
| 0.0610                                                     | 0.305                                                                       |
| 0.0620                                                     | 0.310                                                                       |
| 0.0630                                                     | 0.315                                                                       |
| 0.0640                                                     | 0.320                                                                       |
| 0.0650                                                     | 0.325                                                                       |
| 0.0660                                                     | 0.330                                                                       |
| 0.0670                                                     | 0.335                                                                       |
| 0.0680                                                     | 0.340                                                                       |
| 0.0690                                                     | 0.345                                                                       |
| 0.0700                                                     | 0.350                                                                       |
| 0.0710                                                     | 0.355                                                                       |
| 0.0720                                                     | 0.360                                                                       |
| 0.0730                                                     | 0.365                                                                       |
| 0.0740                                                     | 0.370                                                                       |
| 0.0750                                                     | 0.375                                                                       |
| 0.0760                                                     | 0.380                                                                       |
| 0.0770                                                     | 0.385                                                                       |
| 0.0780                                                     | 0.390                                                                       |

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