

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Winfull Group Holdings Limited (stock code 183) on OTP-C for its 10-into-1 Share Consolidation on 4 May 2021

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Pursuant to the share consolidation timetable issued by Winfull Group Holdings Limited ("Winfull Group"), the share consolidation of 10 shares of HK\$0.01 each in Winfull Group into 1 consolidated share of HK\$0.10 each will become effective on 4 May 2021. Shareholders, investors and market participants should read the Winfull Group's circulars and regulatory announcements in full including the terms and conditions of Winfull Group's share consolidation in dealing with Winfull Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Winfull Group's OTP-C temporary stock page (stock code: 2914) on 4 May 2021. Calculation of the Adjusted Previous Closing Price will be based on Winfull Group's closing price on 3 May 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Winfull Group's closing price on 3 May 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Winfull Group's OTP-C temporary stock page on 4 May 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 3 May 2021</u>	<u>Previous Closing Price</u>
(HK\$)	(HK\$)
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455

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