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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Huarchi Global Group Holdings Limited (stock code 2296) on OTP-C for its Bonus Issue of 1 bonus warrant for every 5 shares on Ex-Bonus Date, 6 May 2021

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Pursuant to the timetable issued by Huarchi Global Group Holdings Limited ("Huarchi Global") for the bonus issue of warrants (the "Bonus Issue"), Huarchi Global's shares (stock code: 2296) will be marked "ex-bonus warrant" on 6 May 2021, the Ex-Bonus Date.

Given that the exact value of the bonus warrants is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Huarchi Global's OTP-C stock page on 6 May 2021, the Ex-Bonus Date in accordance with the OTP-C standard practice for ex-bonus warrant. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Huarchi Global's announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Huarchi Global's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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