

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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通告 CIRCULAR

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Subject : Display of Previous Closing Price of Central China Real Estate Limited (stock code 832) on OTP-C for the Conditional Special Interim Dividend by way of a distribution in specie of Central China Management Company Limited shares (the “Conditional Distribution”) and the Preferential Offering of Central China Management Company Limited shares (the “Preferential Offering”) on Ex-All Date, 13 May 2021

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Central China Real Estate Limited (“Central China Real Estate”) announced a spin-off proposal for a separate listing of Central China Management Company Limited (“CCMGT”) (the “Proposed Spin-Off”). Qualifying shareholders of Central China Real Estate will be entitled to the Conditional Distribution and the Preferential Offering as assured entitlements. According to the timetable for the Conditional Distribution and the Preferential Offering, Central China Real Estate’s shares (stock code: 832) will be marked “ex-all” on 13 May 2021, the Ex-All Date.

Given that the exact value of the shares of CCMGT is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Central China Real Estate’s OTP-C stock page on 13 May 2021, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Central China Real Estate in full including the terms and conditions of the Proposed Spin-Off, the Conditional Distribution and the Preferential Offering in dealing with Central China Real Estate’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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