

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Adjusted Previous Closing Price of WuXi AppTec Co., Ltd. (stock code 2359) on OTP-C for its Final Dividend of RMB3.63 per 10 H shares and Capitalisation Issue of 2 new H shares for every 10 H shares on Ex-All Date, 28 May 2021

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Pursuant to the timetable issued by WuXi AppTec Co., Ltd. ("WuXi AppTec") for the final dividend and capitalisation issue of H shares (the "Dividend and Capitalisation Issue"), WuXi AppTec's H shares (stock code: 2359) will be marked "ex-all" on 28 May 2021, the Ex-All Date. Shareholders, investors and market participants should read the WuXi AppTec's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capitalisation Issue in dealing with WuXi AppTec's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of WuXi AppTec's OTP-C stock page on 28 May 2021, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on WuXi AppTec's closing price on 27 May 2021 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per H share, i.e. RMB0.363

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 2 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on WuXi AppTec's closing price on 27 May 2021, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on WuXi AppTec's OTP-C stock page on 28 May 2021 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 27 May 2021</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 28 May 2021</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
195.919527	162.900
196.039527	163.000
196.159527	163.100
196.279527	163.200
196.399527	163.300
196.519527	163.400
196.639527	163.500
196.759527	163.600
196.879527	163.700
196.999527	163.800
197.119527	163.900
197.239527	164.000
197.359527	164.100
197.479527	164.200
197.599527	164.300
197.719527	164.400
197.839527	164.500
197.959527	164.600
198.079527	164.700
198.199527	164.800
198.319527	164.900
198.439527	165.000
198.559527	165.100
198.679527	165.200
198.799527	165.300
198.919527	165.400
199.039527	165.500
199.159527	165.600
199.279527	165.700
199.399527	165.800

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.210817 on 26 May 2021 as reference

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