

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Jilin Jiutai Rural Commercial Bank Corporation Limited (stock code 6122) on OTP-C for its Final Dividend of HK\$0.181558 per H share and Capitalisation Issue of 5 new H shares for every 100 H shares on Ex-All Date, 23 June 2021

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Pursuant to the timetable issued by Jilin Jiutai Rural Commercial Bank Corporation Limited ("Jiutai RCB") for the final dividend and capitalisation issue of H shares (the "Dividend and Capitalisation Issue"), Jiutai RCB's H shares (stock code: 6122) will be marked "ex-all" on 23 June 2021, the Ex-All Date. Shareholders, investors and market participants should read the Jiutai RCB's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capitalisation Issue in dealing with Jiutai RCB's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Jiutai RCB's OTP-C stock page on 23 June 2021, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Jiutai RCB's closing price on 22 June 2021 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per H share, i.e. HK\$0.181558

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 5 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 100 H shares

.../2

For illustration purpose, depending on Jiutai RCB's closing price on 22 June 2021, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Jiutai RCB's OTP-C stock page on 23 June 2021 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 22 June 2021</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 23 June 2021</u>
2.481058	2.190
2.491558	2.200
2.502058	2.210
2.512558	2.220
2.523058	2.230
2.533558	2.240
2.544058	2.250
2.554558	2.260
2.565058	2.270
2.575558	2.280
2.586058	2.290
2.596558	2.300
2.607058	2.310
2.617558	2.320
2.628058	2.330
2.638558	2.340
2.649058	2.350
2.659558	2.360
2.670058	2.370
2.680558	2.380
2.691058	2.390
2.701558	2.400
2.712058	2.410
2.722558	2.420
2.733058	2.430
2.743558	2.440
2.754058	2.450
2.764558	2.460
2.775058	2.470
2.785558	2.480

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