

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sterling Group Holdings Limited (stock code 1825) on OTP-C for its 4-into-1 Share Consolidation on 6 July 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Sterling Group Holdings Limited ("Sterling Group"), the share consolidation of 4 existing shares of HK\$0.01 each in Sterling Group into 1 consolidated share of HK\$0.04 each will become effective on 6 July 2021. Shareholders, investors and market participants should read the Sterling Group's circulars and regulatory announcements in full including the terms and conditions of Sterling Group's share consolidation in dealing with Sterling Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sterling Group's OTP-C temporary stock page (stock code 2944) on 6 July 2021. Calculation of the Adjusted Previous Closing Price will be based on Sterling Group's closing price on 5 July 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Sterling Group's closing price on 5 July 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sterling Group's OTP-C temporary stock page on 6 July 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 5 July 2021</u>	<u>Adjusted Previous Closing Price on 6 July 2021</u>
(HK\$)	(HK\$)
0.5550	2.220
0.5575	2.230
0.5600	2.240
0.5625	2.250
0.5650	2.260
0.5675	2.270
0.5700	2.280
0.5725	2.290
0.5750	2.300
0.5775	2.310
0.5800	2.320
0.5825	2.330
0.5850	2.340
0.5875	2.350
0.5900	2.360
0.5925	2.370
0.5950	2.380
0.5975	2.390
0.6000	2.400
0.6025	2.410
0.6050	2.420
0.6075	2.430
0.6100	2.440
0.6125	2.450
0.6150	2.460
0.6175	2.470
0.6200	2.480
0.6225	2.490
0.6250	2.500
0.6275	2.510

Charles Woo
Vice President
Listing Division