

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Vobile Group Limited (stock code 3738) on OTP-C for its 1-into-4 Share Subdivision on 15 July 2021

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Pursuant to the share subdivision timetable issued by Vobile Group Limited ("Vobile Group"), the share subdivision of 1 share of US\$0.0001 each in Vobile Group into 4 subdivided shares of US\$0.000025 each will become effective on 15 July 2021. Shareholders, investors and market participants should read the Vobile Group's circulars and regulatory announcements in full including the terms and conditions of Vobile Group's share subdivision in dealing with Vobile Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Vobile Group's OTP-C temporary stock page (stock code: 2951) on 15 July 2021. Calculation of the Adjusted Previous Closing Price will be based on Vobile Group's closing price on 14 July 2021 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/4

.../2

For illustration purpose, depending on Vobile Group's closing price on 14 July 2021, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Vobile Group's OTP-C temporary stock page on 15 July 2021 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 14 July 2021</u>	<u>Adjusted Previous Closing Price on 15 July 2021</u>
(HK\$)	(HK\$)
27.920	6.980
27.960	6.990
28.000	7.000
28.040	7.010
28.080	7.020
28.120	7.030
28.160	7.040
28.200	7.050
28.240	7.060
28.280	7.070
28.320	7.080
28.360	7.090
28.400	7.100
28.440	7.110
28.480	7.120
28.520	7.130
28.560	7.140
28.600	7.150
28.640	7.160
28.680	7.170
28.720	7.180
28.760	7.190
28.800	7.200
28.840	7.210
28.880	7.220
28.920	7.230
28.960	7.240
29.000	7.250
29.040	7.260
29.080	7.270

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