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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Creative China Holdings Limited (stock code 8368) on OTP-C for its 5-into-1 Share Consolidation on 15 July 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Creative China Holdings Limited ("Creative China"), the share consolidation of 5 existing shares of HK\$0.01 each in Creative China into 1 consolidated share of HK\$0.05 each will become effective on 15 July 2021. Shareholders, investors and market participants should read the Creative China's circulars and regulatory announcements in full including the terms and conditions of Creative China's share consolidation in dealing with Creative China's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Creative China's OTP-C temporary stock page (stock code: 8565) on 15 July 2021. Calculation of the Adjusted Previous Closing Price will be based on Creative China's closing price on 14 July 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Creative China's closing price on 14 July 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Creative China's OTP-C temporary stock page on 15 July 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 14 July 2021</u>	<u>Previous Closing Price</u>
(HK\$)	(HK\$)
0.081	0.405
0.082	0.410
0.083	0.415
0.084	0.420
0.085	0.425
0.086	0.430
0.087	0.435
0.088	0.440
0.089	0.445
0.090	0.450
0.091	0.455
0.092	0.460
0.093	0.465
0.094	0.470
0.095	0.475
0.096	0.480
0.097	0.485
0.098	0.490
0.099	0.495
0.100	0.500
0.102	0.510
0.104	0.520
0.106	0.530
0.108	0.540
0.110	0.550
0.112	0.560
0.114	0.570
0.116	0.580
0.118	0.590
0.120	0.600

Charles Woo
Vice President
Listing Division