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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of GT Steel Construction Group Limited (stock code 8402) on OTP-C for its Bonus Issue of 1 bonus warrant for every 5 shares on Ex-Bonus Date, 30 July 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the timetable issued by GT Steel Construction Group Limited ("GT Steel") for the bonus issue of warrants (the "Bonus Issue"), GT Steel's shares (stock code: 8402) will be marked "ex-bonus warrant" on 30 July 2021, the Ex-Bonus Date.

Given that the exact value of the bonus warrants is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of GT Steel's OTP-C stock page on 30 July 2021, the Ex-Bonus Date in accordance with the OTP-C standard practice for ex-bonus warrant. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the GT Steel's announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with GT Steel's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division