

香港聯合交易所有限公司

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THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of APAC Resources Limited (stock code 1104) on OTP-C for its Bonus Issue of 1 bonus warrant for every 5 shares on Ex-Bonus Date, 16 August 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the timetable issued by APAC Resources Limited ("APAC Resources") for the bonus issue of warrants (the "Bonus Issue"), APAC Resources' shares (stock code: 1104) will be marked "ex-bonus warrant" on 16 August 2021, the Ex-Bonus Date.

Given that the exact value of the bonus warrants is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of APAC Resources' OTP-C stock page on 16 August 2021, the Ex-Bonus Date in accordance with the OTP-C standard practice for ex-bonus warrant. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the APAC Resources' announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with APAC Resources' shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division