

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of SK Target Group Limited (stock code 8427) on OTP-C for its 8-into-1 Share Consolidation on 18 August 2021

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Pursuant to the share consolidation timetable issued by SK Target Group Limited ("SK Target"), the share consolidation of 8 existing shares of HK\$0.01 each in SK Target into 1 consolidated share of HK\$0.08 each will become effective on 18 August 2021. Shareholders, investors and market participants should read the SK Target's circulars and regulatory announcements in full including the terms and conditions of SK Target's share consolidation in dealing with SK Target's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of SK Target's OTP-C temporary stock page (stock code 8575) on 18 August 2021. Calculation of the Adjusted Previous Closing Price will be based on SK Target's closing price on 17 August 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 8/1

.../2

For illustration purpose, depending on SK Target's closing price on 17 August 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on SK Target's OTP-C temporary stock page on 18 August 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 17 August 2021</u>	<u>Adjusted Previous Closing Price on 18 August 2021</u>
(HK\$)	(HK\$)
0.044375	0.355
0.045000	0.360
0.045625	0.365
0.046250	0.370
0.046875	0.375
0.047500	0.380
0.048125	0.385
0.048750	0.390
0.049375	0.395
0.050000	0.400
0.050625	0.405
0.051250	0.410
0.051875	0.415
0.052500	0.420
0.053125	0.425
0.053750	0.430
0.054375	0.435
0.055000	0.440
0.055625	0.445
0.056250	0.450
0.056875	0.455
0.057500	0.460
0.058125	0.465
0.058750	0.470
0.059375	0.475
0.060000	0.480
0.060625	0.485
0.061250	0.490
0.061875	0.495
0.062500	0.500

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