

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of China First Capital Group Limited (stock code 1269) on OTP-C for its 5-into-1 Share Consolidation on 20 August 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by China First Capital Group Limited ("China First Capital"), the share consolidation of 5 existing shares of HK\$0.02 each in China First Capital into 1 consolidated share of HK\$0.10 each will become effective on 20 August 2021. Shareholders, investors and market participants should read the China First Capital's circulars and regulatory announcements in full including the terms and conditions of China First Capital's share consolidation in dealing with China First Capital's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China First Capital's OTP-C temporary stock page (stock code: 2962) on 20 August 2021. Calculation of the Adjusted Previous Closing Price will be based on China First Capital's closing price on 19 August 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on China First Capital's closing price on 19 August 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China First Capital's OTP-C temporary stock page on 20 August 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 August 2021</u>	<u>Adjusted Previous Closing Price on 20 August 2021</u>
(HK\$)	(HK\$)
0.0482	0.241
0.0484	0.242
0.0486	0.243
0.0488	0.244
0.0490	0.245
0.0492	0.246
0.0494	0.247
0.0496	0.248
0.0498	0.249
0.0500	0.250
0.0510	0.255
0.0520	0.260
0.0530	0.265
0.0540	0.270
0.0550	0.275
0.0560	0.280
0.0570	0.285
0.0580	0.290
0.0590	0.295
0.0600	0.300
0.0610	0.305
0.0620	0.310
0.0630	0.315
0.0640	0.320
0.0650	0.325
0.0660	0.330
0.0670	0.335
0.0680	0.340
0.0690	0.345
0.0700	0.350

Charles Woo
Vice President
Listing Division