

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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## 通告 CIRCULAR

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Financial Leasing Group Limited (stock code 2312) on OTP-C for its 10-into-1 Share Consolidation on 24 August 2021

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Pursuant to the share consolidation timetable issued by China Financial Leasing Group Limited ("China Financial Leasing"), the share consolidation of 10 existing shares of HK\$0.02 each in China Financial Leasing into 1 consolidated share of HK\$0.20 each will become effective on 24 August 2021. Shareholders, investors and market participants should read the China Financial Leasing's circulars and regulatory announcements in full including the terms and conditions of China Financial Leasing's share consolidation in dealing with China Financial Leasing's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Financial Leasing's OTP-C temporary stock page (stock code: 2964) on 24 August 2021. Calculation of the Adjusted Previous Closing Price will be based on China Financial Leasing's closing price on 23 August 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Financial Leasing's closing price on 23 August 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Financial Leasing's OTP-C temporary stock page on 24 August 2021 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>                 | <u>AFTER SHARE<br/>CONSOLIDATION</u>                             |
|-------------------------------------------------------|------------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 23 August 2021</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 24 August 2021</u> |
| (HK\$)                                                | (HK\$)                                                           |
| 0.0242                                                | 0.242                                                            |
| 0.0243                                                | 0.243                                                            |
| 0.0244                                                | 0.244                                                            |
| 0.0245                                                | 0.245                                                            |
| 0.0246                                                | 0.246                                                            |
| 0.0247                                                | 0.247                                                            |
| 0.0248                                                | 0.248                                                            |
| 0.0249                                                | 0.249                                                            |
| 0.0250                                                | 0.250                                                            |
| 0.0255                                                | 0.255                                                            |
| 0.0260                                                | 0.260                                                            |
| 0.0265                                                | 0.265                                                            |
| 0.0270                                                | 0.270                                                            |
| 0.0275                                                | 0.275                                                            |
| 0.0280                                                | 0.280                                                            |
| 0.0285                                                | 0.285                                                            |
| 0.0290                                                | 0.290                                                            |
| 0.0295                                                | 0.295                                                            |
| 0.0300                                                | 0.300                                                            |
| 0.0305                                                | 0.305                                                            |
| 0.0310                                                | 0.310                                                            |
| 0.0315                                                | 0.315                                                            |
| 0.0320                                                | 0.320                                                            |
| 0.0325                                                | 0.325                                                            |
| 0.0330                                                | 0.330                                                            |
| 0.0335                                                | 0.335                                                            |
| 0.0340                                                | 0.340                                                            |
| 0.0345                                                | 0.345                                                            |
| 0.0350                                                | 0.350                                                            |
| 0.0355                                                | 0.355                                                            |

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