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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Baoli Technologies Holdings Limited (stock code 164) on OTP-C for its 10-into-1 Share Consolidation on 1 September 2021

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Pursuant to the capital reorganisation timetable issued by China Baoli Technologies Holdings Limited ("China Baoli Technologies"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.10 each in China Baoli Technologies into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.01 each will become effective on 1 September 2021. Shareholders, investors and market participants should read the China Baoli Technologies' circulars and regulatory announcements in full including the terms and conditions of China Baoli Technologies' capital reorganisation in dealing with China Baoli Technologies' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Baoli Technologies' OTP-C temporary stock page (stock code: 2968) on 1 September 2021. Calculation of the Adjusted Previous Closing Price will be based on China Baoli Technologies' closing price on 31 August 2021 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Baoli Technologies' closing price on 31 August 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Baoli Technologies' OTP-C temporary stock page on 1 September 2021 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 31 August 2021</u>	<u>Adjusted Previous Closing Price on 1 September 2021</u>
(HK\$)	(HK\$)
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375

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