

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Union Asia Enterprise Holdings Limited (stock code 8173) on OTP-C for its 5-into-1 Share Consolidation on 2 September 2021

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Pursuant to the share consolidation timetable issued by Union Asia Enterprise Holdings Limited ("Union Asia Enterprise"), the share consolidation of 5 existing shares of HK\$0.0001 each in Union Asia Enterprise into 1 consolidated share of HK\$0.0005 each will become effective on 2 September 2021. Shareholders, investors and market participants should read the Union Asia Enterprise's circulars and regulatory announcements in full including the terms and conditions of Union Asia Enterprise's share consolidation in dealing with Union Asia Enterprise's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Union Asia Enterprise's OTP-C temporary stock page (stock code: 8579) on 2 September 2021. Calculation of the Adjusted Previous Closing Price will be based on Union Asia Enterprise's closing price on 1 September 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Union Asia Enterprise's closing price on 1 September 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Union Asia Enterprise's OTP-C temporary stock page on 2 September 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 1 September 2021</u>	<u>Adjusted Previous Closing Price on 2 September 2021</u>
(HK\$)	(HK\$)
0.0402	0.201
0.0404	0.202
0.0406	0.203
0.0408	0.204
0.0410	0.205
0.0412	0.206
0.0414	0.207
0.0416	0.208
0.0418	0.209
0.0420	0.210
0.0422	0.211
0.0424	0.212
0.0426	0.213
0.0428	0.214
0.0430	0.215
0.0432	0.216
0.0434	0.217
0.0436	0.218
0.0438	0.219
0.0440	0.220
0.0442	0.221
0.0444	0.222
0.0446	0.223
0.0448	0.224
0.0450	0.225
0.0452	0.226
0.0454	0.227
0.0456	0.228
0.0458	0.229
0.0460	0.230

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