

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Adjusted Previous Closing Price of Luzhou Bank Co., Ltd. (stock code 1983) on OTP-C for its Capitalisation Issue of 2 new H shares for every 10 H shares ("Capitalisation Issue") on Ex-Entitlement Date, 10 September 2021

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Pursuant to the timetable issued by Luzhou Bank Co., Ltd. ("Luzhou Bank") for the Capitalisation Issue, Luzhou Bank's H shares (stock code: 1983) will be marked "ex-entitlement" on 10 September 2021, the Ex-Entitlement Date. Shareholders, investors and market participants should read the Luzhou Bank's regulatory announcements and circulars in full including the terms and conditions of the Capitalisation Issue in dealing with Luzhou Bank's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-bonus issue ("Ex-Entitlement") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Luzhou Bank's OTP-C stock page on 10 September 2021, the Ex-Entitlement Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Luzhou Bank's closing price on 9 September 2021 (i.e. last cum-all trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= (\text{Closing Price on the last cum-all trading day} \times Y) \div (X + Y)$$

where:

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 2 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Luzhou Bank's closing price on 9 September 2021, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Luzhou Bank's OTP-C stock page on 10 September 2021 as follows:

<u>CUM-ENTITLEMENT</u>	<u>EX-ENTITLEMENT</u>
<u>Unadjusted Closing Price</u> <u>on 9 September 2021</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 10 September 2021</u>
(HK\$)	(HK\$)
2.844	2.370
2.856	2.380
2.868	2.390
2.880	2.400
2.892	2.410
2.904	2.420
2.916	2.430
2.928	2.440
2.940	2.450
2.952	2.460
2.964	2.470
2.976	2.480
2.988	2.490
3.000	2.500
3.012	2.510
3.024	2.520
3.036	2.530
3.048	2.540
3.060	2.550
3.072	2.560
3.084	2.570
3.096	2.580
3.108	2.590
3.120	2.600
3.132	2.610
3.144	2.620
3.156	2.630
3.168	2.640
3.180	2.650
3.192	2.660

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