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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Luen Wong Group Holdings Limited (stock code 8217) on OTP-C for its 4-into-1 Share Consolidation on 13 September 2021

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Pursuant to the share consolidation timetable issued by Luen Wong Group Holdings Limited ("Luen Wong Group"), the share consolidation of 4 existing shares of HK\$0.04 each in Luen Wong Group into 1 consolidated share of HK\$0.16 each will become effective on 13 September 2021. Shareholders, investors and market participants should read the Luen Wong Group's circulars and regulatory announcements in full including the terms and conditions of Luen Wong Group's share consolidation in dealing with Luen Wong Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Luen Wong Group's OTP-C temporary stock page (stock code: 8580) on 13 September 2021. Calculation of the Adjusted Previous Closing Price will be based on Luen Wong Group's closing price on 10 September 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Luen Wong Group's closing price on 10 September 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Luen Wong Group's OTP-C temporary stock page on 13 September 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 10 September 2021</u>	<u>Adjusted Previous Closing Price on 13 September 2021</u>
(HK\$)	(HK\$)
0.06100	0.244
0.06125	0.245
0.06150	0.246
0.06175	0.247
0.06200	0.248
0.06225	0.249
0.06250	0.250
0.06375	0.255
0.06500	0.260
0.06625	0.265
0.06750	0.270
0.06875	0.275
0.07000	0.280
0.07125	0.285
0.07250	0.290
0.07375	0.295
0.07500	0.300
0.07625	0.305
0.07750	0.310
0.07875	0.315
0.08000	0.320
0.08125	0.325
0.08250	0.330
0.08375	0.335
0.08500	0.340
0.08625	0.345
0.08750	0.350
0.08875	0.355
0.09000	0.360
0.09125	0.365

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