

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Imperial Pacific International Holdings Limited (stock code 1076) on OTP-C for its 20-into-1 Share Consolidation on 16 September 2021

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Pursuant to the share consolidation timetable issued by Imperial Pacific International Holdings Limited ("Imperial Pacific"), the share consolidation of 20 existing shares of HK\$0.0005 each in Imperial Pacific into 1 consolidated share of HK\$0.01 each will become effective on 16 September 2021. Shareholders, investors and market participants should read the Imperial Pacific's circulars and regulatory announcements in full including the terms and conditions of Imperial Pacific's share consolidation in dealing with Imperial Pacific's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Imperial Pacific's OTP-C temporary stock page (stock code: 2971) on 16 September 2021. Calculation of the Adjusted Previous Closing Price will be based on Imperial Pacific's closing price on 15 September 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Imperial Pacific's closing price on 15 September 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Imperial Pacific's OTP-C temporary stock page on 16 September 2021 as follows:--

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 September 2021</u>	<u>Adjusted Previous Closing Price on 16 September 2021</u>
(HK\$)	(HK\$)
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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