

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Legendary Group Limited (stock code 8195) on OTP-C for its 5-into-1 Share Consolidation on 28 September 2021

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Pursuant to the share consolidation timetable issued by Legendary Group Limited ("Legendary Group"), the share consolidation of 5 existing shares of HK\$0.0001 each in Legendary Group into 1 consolidated share of HK\$0.0005 each will become effective on 28 September 2021. Shareholders, investors and market participants should read the Legendary Group's circulars and regulatory announcements in full including the terms and conditions of Legendary Group's share consolidation in dealing with Legendary Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Legendary Group's OTP-C temporary stock page (stock code: 8585) on 28 September 2021. Calculation of the Adjusted Previous Closing Price will be based on Legendary Group's closing price on 27 September 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Legendary Group's closing price on 27 September 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Legendary Group's OTP-C temporary stock page on 28 September 2021 as follows:--

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 September 2021</u>	<u>Adjusted Previous Closing Price on 28 September 2021</u>
(HK\$)	(HK\$)
0.248	1.240
0.250	1.250
0.252	1.260
0.254	1.270
0.256	1.280
0.258	1.290
0.260	1.300
0.262	1.310
0.264	1.320
0.266	1.330
0.268	1.340
0.270	1.350
0.272	1.360
0.274	1.370
0.276	1.380
0.278	1.390
0.280	1.400
0.282	1.410
0.284	1.420
0.286	1.430
0.288	1.440
0.290	1.450
0.292	1.460
0.294	1.470
0.296	1.480
0.298	1.490
0.300	1.500
0.302	1.510
0.304	1.520
0.306	1.530

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