

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sino Vision Worldwide Holdings Limited (stock code 8086) on OTP-C for its 5-into-1 Share Consolidation on 17 November 2021

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Pursuant to the capital reorganisation timetable issued by Sino Vision Worldwide Holdings Limited ("Sino Vision Worldwide"), the capital reorganisation which comprises the share consolidation of 5 existing shares of HK\$0.20 each in Sino Vision Worldwide into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.01 each will become effective on 17 November 2021. Shareholders, investors and market participants should read the Sino Vision Worldwide's circulars and regulatory announcements in full including the terms and conditions of Sino Vision Worldwide's capital reorganisation in dealing with Sino Vision Worldwide's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sino Vision Worldwide's OTP-C temporary stock page (stock code 8595) on 17 November 2021. Calculation of the Adjusted Previous Closing Price will be based on Sino Vision Worldwide's closing price on 16 November 2021 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Sino Vision Worldwide's closing price on 16 November 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sino Vision Worldwide's OTP-C temporary stock page on 17 November 2021 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 16 November 2021</u>	<u>Adjusted Previous Closing Price on 17 November 2021</u>
(HK\$)	(HK\$)
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410
0.083	0.415
0.084	0.420
0.085	0.425
0.086	0.430
0.087	0.435
0.088	0.440
0.089	0.445
0.090	0.450
0.091	0.455
0.092	0.460
0.093	0.465
0.094	0.470
0.095	0.475
0.096	0.480
0.097	0.485
0.098	0.490
0.099	0.495
0.100	0.500
0.102	0.510
0.104	0.520

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