

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Bank of Zhengzhou Co., Ltd. (stock code 6196) on OTP-C for its Capitalisation Issue of 1 new H Share for every 10 H shares ("Capitalisation Issue") on Ex-Entitlement Date, 8 December 2021

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Pursuant to the timetable issued by Bank of Zhengzhou Co., Ltd. ("Bank of Zhengzhou") for the Capitalisation Issue, Bank of Zhengzhou's H shares (stock code 6196) will be marked "ex-entitlement" on 8 December 2021, the Ex-Entitlement Date. Shareholders, investors and market participants should read the Bank of Zhengzhou's regulatory announcements and circulars in full including the terms and conditions of the Capitalisation Issue in dealing with Bank of Zhengzhou's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-bonus issue ("Ex-Entitlement") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Bank of Zhengzhou's OTP-C stock page on 8 December 2021, the Ex-Entitlement Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Bank of Zhengzhou's closing price on 7 December 2021 (i.e. last cum-all trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= (\text{Closing Price on the last cum-all trading day} \times Y) \div (X + Y)$$

where:

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 1 new H share

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Bank of Zhengzhou's closing price on 7 December 2021, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Bank of Zhengzhou's OTP-C stock page on 8 December 2021 as follows:-

<u>CUM-ENTITLEMENT</u>	<u>EX-ENTITLEMENT</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 7 December 2021</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 8 December 2021</u>
1.661	1.510
1.672	1.520
1.683	1.530
1.694	1.540
1.705	1.550
1.716	1.560
1.727	1.570
1.738	1.580
1.749	1.590
1.760	1.600
1.771	1.610
1.782	1.620
1.793	1.630
1.804	1.640
1.815	1.650
1.826	1.660
1.837	1.670
1.848	1.680
1.859	1.690
1.870	1.700
1.881	1.710
1.892	1.720
1.903	1.730
1.914	1.740
1.925	1.750
1.936	1.760
1.947	1.770
1.958	1.780
1.969	1.790
1.980	1.800

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