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Subject : Display of Previous Closing Price of Yuexiu Real Estate Investment Trust (stock code 405) on OTP-C for its Special Distribution of approximately RMB0.0255 per unit (which will be declared conditional upon Acquisition Completion) ("Special Distribution") on Ex-Entitlement Date, 8 December 2021

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Reference is made to the announcement issued by the manager of Yuexiu Real Estate Investment Trust ("Yuexiu REIT") on 14 November 2021 regarding a record date for the Special Distribution. Accordingly, Yuexiu REIT's units (stock code 405) will be marked "ex-entitlement" on 8 December 2021, the Ex-Entitlement Date.

Given that the Special Distribution has not been declared until after Acquisition Completion which will take place at a later date, the Exchange will display "N/A" in the "PRV CLOSE" field of Yuexiu REIT's OTP-C stock page on 8 December 2021, the Ex-Entitlement Date in accordance with the OTP-C standard practice for ex-dividend. The unadjusted previous closing price will be displayed in the free text field.

Unitholders, investors and market participants should read the Yuexiu REIT's announcements and circulars in full regarding the Special Distribution in dealing with Yuexiu REIT's units. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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