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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Jete Power Holdings Limited (stock code 8133) on OTP-C for its 1-for-2 Rights Issue on Ex-Rights Date, 13 December 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the rights issue timetable issued by Jete Power Holdings Limited ("Jete Power"), Jete Power's shares will be marked "ex-rights" on 13 December 2021, the Ex-Rights Date. Shareholders, investors and market participants should read the Jete Power's announcements and prospectus documents in full including the terms and conditions of the rights issue of Jete Power in dealing with Jete Power's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, the Adjusted Previous Closing Prices will be displayed in the "PRV CLOSE" fields of Jete Power's OTP-C stock pages (stock code 8133 and temporary stock code 8596) on 13 December 2021, the Ex-Rights Date. The unadjusted previous closing prices will instead be displayed in their free text fields. Calculation of the Adjusted Previous Closing Prices will be based on Jete Power's closing prices on 10 December 2021 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.20

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 1 rights share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 2 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Jete Power's closing prices on 10 December 2021, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Prices on the respective Jete Power's OTP-C stock pages on 13 December 2021 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 10 December 2021</u>	<u>Previous Closing Price</u>
(HK\$)	(HK\$)
0.2000	0.200
0.2015	0.201
0.2030	0.202
0.2045	0.203
0.2060	0.204
0.2075	0.205
0.2090	0.206
0.2105	0.207
0.2120	0.208
0.2135	0.209
0.2150	0.210
0.2165	0.211
0.2180	0.212
0.2195	0.213
0.2210	0.214
0.2225	0.215
0.2240	0.216
0.2255	0.217
0.2270	0.218
0.2285	0.219
0.2300	0.220
0.2315	0.221
0.2330	0.222
0.2345	0.223
0.2360	0.224
0.2375	0.225
0.2390	0.226
0.2405	0.227
0.2420	0.228
0.2435	0.229

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