

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CMBC Capital Holdings Limited (stock code 1141) on OTP-C for its 40-into-1 Share Consolidation on 29 December 2021

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Pursuant to the share consolidation timetable issued by CMBC Capital Holdings Limited ("CMBC Capital"), the share consolidation of 40 existing shares of HK\$0.01 each in CMBC Capital into 1 consolidated share of HK\$0.40 each will become effective on 29 December 2021. Shareholders, investors and market participants should read the CMBC Capital's circulars and regulatory announcements in full including the terms and conditions of CMBC Capital's share consolidation in dealing with CMBC Capital's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CMBC Capital's OTP-C temporary stock page (stock code 2995) on 29 December 2021. Calculation of the Adjusted Previous Closing Price will be based on CMBC Capital's closing price on 28 December 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 40/1

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For illustration purpose, depending on CMBC Capital's closing price on 28 December 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on CMBC Capital's OTP-C temporary stock page on 29 December 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 December 2021</u>	<u>Adjusted Previous Closing Price on 29 December 2021</u>
(HK\$)	(HK\$)
0.07850	3.140
0.07875	3.150
0.07900	3.160
0.07925	3.170
0.07950	3.180
0.07975	3.190
0.08000	3.200
0.08025	3.210
0.08050	3.220
0.08075	3.230
0.08100	3.240
0.08125	3.250
0.08150	3.260
0.08175	3.270
0.08200	3.280
0.08225	3.290
0.08250	3.300
0.08275	3.310
0.08300	3.320
0.08325	3.330
0.08350	3.340
0.08375	3.350
0.08400	3.360
0.08425	3.370
0.08450	3.380
0.08475	3.390
0.08500	3.400
0.08525	3.410
0.08550	3.420
0.08575	3.430

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