

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Grand Talents Group Holdings Limited (stock code 8516) on OTP-C for its 10-into-1 Share Consolidation on 29 December 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Grand Talents Group Holdings Limited ("Grand Talents"), the share consolidation of 10 existing shares of HK\$0.01 each in Grand Talents into 1 consolidated share of HK\$0.10 each will become effective on 29 December 2021. Shareholders, investors and market participants should read the Grand Talents' circulars and regulatory announcements in full including the terms and conditions of Grand Talents' share consolidation in dealing with Grand Talents' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Grand Talents' OTP-C temporary stock page (stock code 8553) on 29 December 2021. Calculation of the Adjusted Previous Closing Price will be based on Grand Talents' closing price on 28 December 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Grand Talents' closing price on 28 December 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Grand Talents' OTP-C temporary stock page on 29 December 2021 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 December 2021</u>	<u>Adjusted Previous Closing Price on 29 December 2021</u>
(HK\$)	(HK\$)
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000
0.101	1.010
0.102	1.020
0.103	1.030
0.104	1.040
0.105	1.050
0.106	1.060
0.107	1.070
0.108	1.080
0.109	1.090
0.110	1.100
0.111	1.110
0.112	1.120
0.113	1.130
0.114	1.140

Charles Woo
Vice President
Listing Division