

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of King Stone Energy Group Limited (stock code 663) on OTP-C for its 10-into-1 Share Consolidation on 30 December 2021

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by King Stone Energy Group Limited ("King Stone Energy"), the share consolidation of 10 existing shares in King Stone Energy into 1 consolidated share will become effective on 30 December 2021. Shareholders, investors and market participants should read the King Stone Energy's circulars and regulatory announcements in full including the terms and conditions of King Stone Energy's share consolidation in dealing with King Stone Energy's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of King Stone Energy's OTP-C temporary stock page (stock code 2996) on 30 December 2021. Calculation of the Adjusted Previous Closing Price will be based on King Stone Energy's closing price on 29 December 2021 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on King Stone Energy's closing price on 29 December 2021, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on King Stone Energy's OTP-C temporary stock page on 30 December 2021 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>                   | <u>AFTER SHARE<br/>CONSOLIDATION</u>                               |
|---------------------------------------------------------|--------------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 29 December 2021</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 30 December 2021</u> |
| (HK\$)                                                  | (HK\$)                                                             |
| 0.0360                                                  | 0.360                                                              |
| 0.0365                                                  | 0.365                                                              |
| 0.0370                                                  | 0.370                                                              |
| 0.0375                                                  | 0.375                                                              |
| 0.0380                                                  | 0.380                                                              |
| 0.0385                                                  | 0.385                                                              |
| 0.0390                                                  | 0.390                                                              |
| 0.0395                                                  | 0.395                                                              |
| 0.0400                                                  | 0.400                                                              |
| 0.0405                                                  | 0.405                                                              |
| 0.0410                                                  | 0.410                                                              |
| 0.0415                                                  | 0.415                                                              |
| 0.0420                                                  | 0.420                                                              |
| 0.0425                                                  | 0.425                                                              |
| 0.0430                                                  | 0.430                                                              |
| 0.0435                                                  | 0.435                                                              |
| 0.0440                                                  | 0.440                                                              |
| 0.0445                                                  | 0.445                                                              |
| 0.0450                                                  | 0.450                                                              |
| 0.0455                                                  | 0.455                                                              |
| 0.0460                                                  | 0.460                                                              |
| 0.0465                                                  | 0.465                                                              |
| 0.0470                                                  | 0.470                                                              |
| 0.0475                                                  | 0.475                                                              |
| 0.0480                                                  | 0.480                                                              |
| 0.0485                                                  | 0.485                                                              |
| 0.0490                                                  | 0.490                                                              |
| 0.0495                                                  | 0.495                                                              |
| 0.0500                                                  | 0.500                                                              |
| 0.0510                                                  | 0.510                                                              |

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