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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of StarGlory Holdings Company Limited (stock code 8213) on OTP-C for its 8-into-1 Share Consolidation on 11 January 2022

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Pursuant to the share consolidation timetable issued by StarGlory Holdings Company Limited ("StarGlory Holdings"), the share consolidation of 8 existing shares of HK\$0.01 each in StarGlory Holdings into 1 consolidated share of HK\$0.08 each will become effective on 11 January 2022. Shareholders, investors and market participants should read the StarGlory Holdings' circulars and regulatory announcements in full including the terms and conditions of StarGlory Holdings' share consolidation in dealing with StarGlory Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of StarGlory Holdings' OTP-C temporary stock page (stock code 8599) on 11 January 2022. Calculation of the Adjusted Previous Closing Price will be based on StarGlory Holdings' closing price on 10 January 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 8/1

.../2

For illustration purpose, depending on StarGlory Holdings' closing price on 10 January 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on StarGlory Holdings' OTP-C temporary stock page on 11 January 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 10 January 2022</u>	<u>Adjusted Previous Closing Price on 11 January 2022</u>
(HK\$)	(HK\$)
0.029875	0.239
0.030000	0.240
0.030125	0.241
0.030250	0.242
0.030375	0.243
0.030500	0.244
0.030625	0.245
0.030750	0.246
0.030875	0.247
0.031000	0.248
0.031125	0.249
0.031250	0.250
0.031875	0.255
0.032500	0.260
0.033125	0.265
0.033750	0.270
0.034375	0.275
0.035000	0.280
0.035625	0.285
0.036250	0.290
0.036875	0.295
0.037500	0.300
0.038125	0.305
0.038750	0.310
0.039375	0.315
0.040000	0.320
0.040625	0.325
0.041250	0.330
0.041875	0.335
0.042500	0.340

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