

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Lerado Financial Group Company Limited (stock code 1225) on OTP-C for its 10-into-1 Share Consolidation on 13 January 2022

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the capital reorganisation timetable issued by Lerado Financial Group Company Limited ("Lerado Financial"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.50 each in Lerado Financial into 1 consolidated share of HK\$5.0 each and the capital reduction of nominal value of the consolidated shares from HK\$5.0 each to HK\$0.01 each will become effective on 13 January 2022. Shareholders, investors and market participants should read the Lerado Financial's circulars and regulatory announcements in full including the terms and conditions of Lerado Financial's capital reorganisation in dealing with Lerado Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Lerado Financial's OTP-C temporary stock page (stock code 2983) on 13 January 2022. Calculation of the Adjusted Previous Closing Price will be based on Lerado Financial's closing price on 12 January 2022 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Lerado Financial's closing price on 12 January 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Lerado Financial's OTP-C temporary stock page on 13 January 2022 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 12 January 2022</u>	<u>Adjusted Previous Closing Price on 13 January 2022</u>
(HK\$)	(HK\$)
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355

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