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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Gold Peak Industries (Holdings) Limited (stock code 40) on OTP-C for its 1-for-6 Rights Issue on Ex-Rights Date, 25 February 2022

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Pursuant to the rights issue timetable issued by Gold Peak Industries (Holdings) Limited ("Gold Peak Industries"), Gold Peak Industries' shares (stock code 40) will be marked "ex-rights" on 25 February 2022, the Ex-Rights Date. Shareholders, investors and market participants should read the Gold Peak Industries' announcements and prospectus documents in full including the terms and conditions of the rights issue of Gold Peak Industries in dealing with Gold Peak Industries' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Gold Peak Industries' OTP-C stock page on 25 February 2022, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Gold Peak Industries' closing price on 24 February 2022 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.62

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 1 rights share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 6 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Gold Peak Industries' closing price on 24 February 2022, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Gold Peak Industries' OTP-C stock page on 25 February 2022 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 24 February 2022</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 25 February 2022</u>
(HK\$)	(HK\$)
0.52000	0.520*
0.53000	0.530*
0.54000	0.540*
0.55000	0.550*
0.56000	0.560*
0.57000	0.570*
0.58000	0.580*
0.59000	0.590*
0.60000	0.600*
0.61000	0.610*
0.62000	0.620
0.63167	0.630
0.64333	0.640
0.65500	0.650
0.66667	0.660
0.67833	0.670
0.69000	0.680
0.70167	0.690
0.71333	0.700
0.72500	0.710
0.73667	0.720
0.74833	0.730
0.76000	0.740
0.77167	0.750
0.78333	0.760
0.79500	0.770
0.80667	0.780
0.81833	0.790
0.83000	0.800
0.84167	0.810

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