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Subject : Display of Previous Closing Price of China Conch Venture Holdings Limited (stock code 586) on OTP-C for its conditional special dividend by way of a distribution in specie of 1 share of China Conch Environment Protection Holdings Limited for every 1 share on Ex-All Date, 21 March 2022

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China Conch Venture Holdings Limited ("China Conch Venture") announced a spin-off proposal for a separate listing of China Conch Environment Protection Holdings Limited ("China Conch Environment") (the "Proposed Spin-Off"). Qualifying shareholders of China Conch Venture will be entitled to receive 1 share of China Conch Environment for every 1 share (the "Distribution"). According to the timetable for the Distribution, China Conch Venture's shares (stock code 586) will be marked "ex-all" on 21 March 2022, the Ex-All Date.

Given that the exact value of the shares of China Conch Environment is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of China Conch Venture's OTP-C stock page on 21 March 2022, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by China Conch Venture in full including the terms and conditions of the Proposed Spin-Off and the Distribution in dealing with China Conch Venture's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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